



Company Rescue Guide

For directors who want to save their business - even when things look bleak.

Rescuing a struggling company takes more than technical knowledge. It takes insight, tools, experience and commitment. At Midlands Business Recovery, we've built our reputation around helping business owners make the right decisions, even in the most difficult circumstances.

This guide is here to help you understand your options, challenge assumptions, and make a decision that you won't later regret.

Why rescue matters

Many directors delay seeking help because they assume:

- It's already too late
- The only outcome is liquidation
- Asking for help is admitting failure

None of these are true.

You may still have options to save the business, or at least part of it.

What makes us different

Within our sister business, Asset Disposal Services Limited, and here at Midlands Business Recovery, we have a range of IT and other tools (of which VAI is just one) which, when stitched together, give us access to rescue routes that other firms of insolvency practitioners simply don't have.

These tools are our intellectual property and can't be shared here - but ask what we can do when you talk to us.

We're called **Midlands Business Recovery** and not "Midlands Business Insolvency" for a reason.

What might rescue involve?

Depending on your situation, a rescue plan could include:

- A time-to-pay arrangement with HMRC
- A formal Company Voluntary Arrangement (CVA)
- Refinancing or sourcing new investment
- Negotiating with key suppliers, funders and / or landlords
- A managed sale of all or part of the business and assets
- Operational restructuring or accelerated turnaround

There is no one-size-fits-all answer. That's why speaking to someone experienced and resourceful matters.

Request a Free Exploratory Call

Not sure if you can save your business? Book a no-obligation call to talk things through. We'll explain the options you have clearly and practically.

Speak to us today to start your journey to recovery.

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This guide is provided for general information only and does not constitute tax or legal advice. Always speak to your accountant or adviser before making decisions.